



No: 3007 /2025/GT-BT6
(Regarding: Explanation of the difference in
net profit after
tax in Q2 2025 compared to Q2 2024)

Ho Chi Minh, 30 July 2025

To: State Securities Commission of Vietnam
Hanoi Stock Exchange

Beton 6 Corporation would like to provide the explanation for the difference in net profit after tax for Q2 2025 compared to Q2 2024 as follows:

Indicator	Q2 2025	Q2 2024	Difference	
			+/-	%
Sales	31.012.349.907	15.872.747.888	15.139.602.019	49%
Cost of sales	24.999.327.425	14.565.667.792	10.433.659.633	9%
Gross profit	6.013.022.482	1.307.080.096	4.705.942.386	78%
Financial income	51.249.653	81.251.339	(30.001.686)	-59%
Financial expenses	1.950.931.848	32.906.325.044	(30.955.393.196)	-1587%
In which: Loan interest expenses	1.950.931.848	32.906.325.044	(30.955.393.196)	-1587%
Selling expenses				
General and administration expenses	2.446.029.074	7.832.402.094	(5.386.373.020)	-220%
Net operating profit/ (loss)	1.667.311.213	(39.350.395.703)	41.017.706.916	2460%
Other profit/ (loss)	1.169.700.000	(7.389.615.897)	8.559.315.897	732%
Total accounting profit/ (loss) before tax	2.837.011.213	(46.740.011.600)	49.577.022.813	1748%
Profit/ (loss) after tax	2.837.011.213	(47.225.755.920)	50.062.767.133	1765%

In Quarter 2/2025:

- The revenue increased by 49% as the Company continued to implement its business recovery plan and boosted production during the period, leading to a corresponding 42% increase in the cost of goods sold. As a result, gross profit rose by 78% compared to the same period last year.
- Financial expenses decreased by 1.587% in Q2/2025 because the Company recorded lower interest expenses compared to Q2/2024.
- Administrative expenses decreased by 220% compared to Q2/2024, as no provision for doubtful debts was recorded in Q2/2025.
- Other profits reduced the loss by 732% due to the absence of late tax payment penalties during the period and the recognition of income from the disposal of fixed assets.

These are the main reasons leads to net profit after tax reduce loss 1765% compared to quarter 2/2024.

Sincerely,



TỔNG GIÁM ĐỐC
Nguyễn Xuân Vĩnh